

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York

Case number (if known): _____ Chapter 15

☐ Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name	<u>Go North Group AB</u>
<hr/>	
2. Debtor's unique identifier	For non-individual debtors: <input type="checkbox"/> Federal Employer Identification Number (EIN) _____ <input checked="" type="checkbox"/> Other <u>559252-2188</u> . Describe identifier <u>Registration No.</u> For individual debtors: Social Security number: xxx - xx- _____ <input type="checkbox"/> Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____ <input type="checkbox"/> Other _____. Describe identifier _____
<hr/>	
3. Name of foreign representative(s)	<u>Magnus Lofving</u>
<hr/>	
4. Foreign proceeding in which appointment of the foreign representative(s) occurred	<u>Swedish Company Restructuring Act (SFS 2022:964)</u>
<hr/>	
5. Nature of the foreign proceeding	<i>Check one:</i> <input checked="" type="checkbox"/> Foreign main proceeding <input type="checkbox"/> Foreign nonmain proceeding <input type="checkbox"/> Foreign main proceeding, or in the alternative foreign nonmain proceeding
<hr/>	
6. Evidence of the foreign proceeding	<input type="checkbox"/> A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached. <input checked="" type="checkbox"/> A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached. <input type="checkbox"/> Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached. _____ _____
<hr/>	
7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?	<input type="checkbox"/> No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.) <input checked="" type="checkbox"/> Yes

Debtor

Go North Group AB

Name

Case number (if known)

8. Others entitled to notice

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests:

Sweden

Debtor's registered office:

Norra Allegatan 5

Number Street

P.O. Box

Gothenburg

41301

City State/Province/Region ZIP/Postal Code

Sweden

Country

Individual debtor's habitual residence:

Number Street

P.O. Box

City State/Province/Region ZIP/Postal Code

Country

Address of foreign representative(s):

Sodra Hamngatan 37

Number Street

P.O. Box

Gothenburg

41106

City State/Province/Region ZIP/Postal Code

Sweden

Country

10. Debtor's website (URL)

<http://gonorth.co>

11. Type of debtor

Check one:

☐ Non-individual (check one):

Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.

☐ Partnership☐ Other. Specify: _____☐ Individual

Debtor

Go North Group AB

Name

Case number (if known)

12. Why is venue proper in this district?

Check one:

- ☒ Debtor's principal place of business or principal assets in the United States are in this district.
- ☐ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:
- _____
- ☐ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:
- _____

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

☒ 

Signature of foreign representative

Magnus Lofving

Printed name

Executed on 09-16-2024
MM / DD / YYYY☒

Signature of foreign representative

Printed name

Executed on
MM / DD / YYYY

14. Signature of attorney

☒

/s/ Jeffrey Chubak

Date 09/13/2024

Signature of Attorney for foreign representative

MM / DD / YYYY

Jeffrey Chubak

Printed name

Amini LLC

Firm name

131 West 35th Street, 12th Floor

Number Street

New York

City

NY

State

10001

ZIP Code

(212) 490-4700

Contact phone

jchubak@aminillc.com

Email address

4581807

Bar number

NY

State